

Resident County: _____ City and State of Birth: _____

Do you own your home? _____ Maiden Name: _____

Anti Money Laundering

Anti Money Laundering (AML) training is required by most of our carriers. Please provide the details of your most recent AML Training course below. If you have not completed an AML course with LIMRA or American Amicable, within the past 2 years, you will need to do so. Instructions for completing American Amicable's free AML training are below.

AML Provider: LIMRA American Amicable

Training Completion Date: ____ / ____ / ____

Steps for completing American Amicable's Anti Money Laundering Training:

- Go to www.americanamicable.com
 - Click Login -> Agent
 - Agent Number: aml Password: course
 - Once finished, print a copy of your certificate of completion and attach it to this contracting packet.
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FINRA

Are you a registered rep with FINRA? Yes No

If yes, Broker/Dealer Name: _____ CRD #: _____

Errors & Omissions Insurance

Some carriers require agents to have E&O insurance. This coverage is not required to start working with select carriers. If you have E&O insurance, please include a copy when submitting this completed packet. When you are ready to get E&O insurance, you can apply online at www.mga-eo.com/sfq. If you have questions about E&O insurance, please consult your upline manager.

***If you are submitting a copy of your E&O certificate, please make sure that your full name is listed as the insured party.*