

# COLLEGE SAVINGS PLAN



Total Estimated College expenses: \_\_\_\_\_

- Additional Income (scholarships, gifts, grants): \_\_\_\_\_

- Current Savings: \_\_\_\_\_

**= Total Savings Goal: \_\_\_\_\_**

÷ Months Until College: \_\_\_\_\_

**= Monthly Savings Goal: \_\_\_\_\_**



## ACTION ITEMS

### Freshman Year

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

### Junior Year

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

### Sophomore Year

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

### Senior Year

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

